

Bring your pension pieces to us



Trentham Invest Ltd

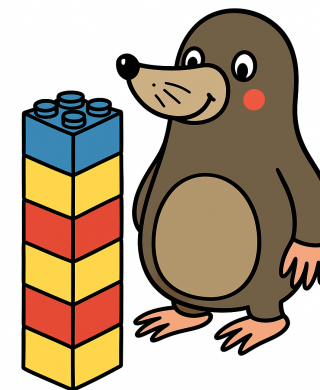
The Atrium,  
Curtis Road,  
Dorking,  
Surrey RH4 1XA

Telephone: 01306 881999

Email: [enquiries@trenthaminvest.co.uk](mailto:enquiries@trenthaminvest.co.uk)

[www.trenthaminvest.co.uk](http://www.trenthaminvest.co.uk)

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the Financial Conduct Authority. Registration No:  
218325



Take your first steps to find out more  
Call: 01306 881999

## THE CRUCIAL WHO



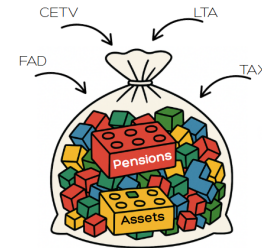
In a muddle with your pension planning?

# YOU

- Are you a professional expert in your area, empowered to make your own choices, who sees professional relationships as an investment not a cost?



- Have you accumulated a financial estate of complexity for yourself?



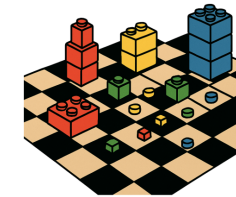
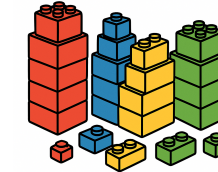
- You desire a clear vision for a secure financial future



Complexity and overwhelm

# OUR UNIQUE WAYS

- We **unravel**: separating the elements into their constituent parts then putting them into a logical order.
- We **de-mystify**: translating the jargon and gobble de gook into your language, plain English, so you understand the game you're playing.
- We **maximise**: a clear course of action with simple steps to build something useful and purposeful for you.
- We **simplify**: with pictures and diagrams and one



Simplicity and order

# TOGETHER

- Using each piece of your portfolio, we'll build a bespoke model that will see you achieve your goals, be confident in the choices that you make, be empowered, and have a clear vision and clear path for the future.
- We will build, create and put in place a system for maintenance, so your finances are operating at their best, and a proactive approach to take advantage of opportunities, way ahead of deadlines.
- We will provide the flexibility to change the model at any time to better suit you and your needs.



You on the right track